



Date: June 18, 2025

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra
(East) – Mumbai 400051
Scrip Code: PSPPROJECT

Sub: Open offer for the acquisition of up to 1,03,06,866 (One Crore Three Lakh Six Thousand Eight Hundred And Sixty Six) equity shares of the face value of INR 10 representing 26% of the fully diluted voting share capital of PSP Projects Limited (“Target Company”), from the public shareholders of the Target Company by Adani Infra (India) Limited (“Acquirer”) (“Open Offer” or “Offer”).

Dear Sir/ Ma’am,

With respect to the captioned Open Offer, in accordance with regulations 18 (12) of SEBI (SAST) Regulations, 2011, please find enclosed a copy of the post offer advertisement dated June 17, 2025 (“Post-Offer Advertisement”) that has appeared in following newspapers on June 18, 2025:

Newspaper	Language	Edition
Financial Express	English	All editions
Financial Express	Gujarati	Ahmedabad
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai

In accordance with the SEBI (SAST) Regulations, we hereby enclose a copy of the aforementioned, Post-Offer Advertisement in relation to the Open Offer.

We request you to kindly disseminate the Post-Offer Advertisement on your website.

Thanking you,
Yours sincerely,

For **ICICI Securities Limited**



Authorized Signatory

Name: Hitesh Malhotra

Designation: Vice President

Place: Mumbai

Encl: a/a